

SHANTAI INDUSTRIES LIMITED

CIN: L46411GJ1988PLC013255

Reg Office: Shop 10 2nd Floor, Agrasen Point, Nr Agrasen Bhavan, Citylight Road, Bharthana, Surat, Gujarat, 395007
Website: www.shantaiindustrieslimited.com, Email-id: shantaiindustriesltd@gmail.com, Tel: 0261-2211212

Date: 24/01/2026

To

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001.

Scrip ID/ Code / ISIN : SHANTAI/512297/ INE408F01024

Subject : Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2025

Reference No. : Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to the above caption subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report as per the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 (amended) for the quarter ended on 31st December, 2025. This Report has been signed by Mr. Ranjit Binod Kejriwal, Practicing Company Secretary.

Kindly take the same in your record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Shantai Industries Limited

Harishbhai Fatandas Sawlani

Managing Director

DIN: 00831848

Place: Surat

Encl: As Above



To
The Board of Directors,
Shantai Industries Limited
Shop 10 2nd Floor, Agrasen Point, Nr Agrasen Bhavan,
Citylight Road, Bharthana, Surat, Gujarat, 395007

Scrip Code : 512297
Company Registration Number : L46411GJ1988PLC013255
Authorised Capital : Rs. 5 Crores

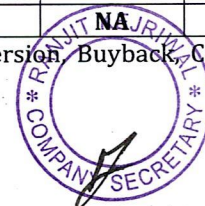
I have examined the Register of Members and other records/documents maintained by Shantai Industries Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s MCS Share Transfer Agent Limited, for issuing this certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary by me, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT


1	For the Quarter ended:	:	31-12-2025			
2	ISIN	:	INE408F01024			
3	Face Value	:	Rs. 2/- per share			
4	Name of the Company	:	Shantai Industries Limited			
5	Registered Office Address	:	Shop 10 2nd Floor, Agrasen Point, Nr Agrasen Bhavan, Citylight Road, Bharthana, Surat, Gujarat, 395007			
6	Correspondence Address	:	Same as above			
7	Telephone No	:	0261-2211212			
8	Fax	:	-			
9	E-mail Address	:	shantaiindustriesltd@gmail.com			
10	Name of the Stock Exchange where the Company's securities are listed	:	BSE Ltd.			
			Number of Shares	% of Total Issued capital		
11	Issued Capital		75,00,000	-		
12	Listed Capital		75,00,000	100%		
13	Held in Dematerialised Form in CDSL		71,85,611	95.81%		
14	Held in Dematerialised Form in NSDL		2,89,884	3.86%		
15	Physical form of shares		24,505	0.33%		
16	Total No. of shares		75,00,000	100%		
17	Reasons for the differences if any between (11& 12), (11&16) (12&16)		NA	NA		
18	Certifying the details of changes in share capital during the quarter under consideration as per the Table below:					
Particulars ***	No. of shares	Applied/ Not Applied	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for Stock Exchange
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)



19	Register of members is updated	:	YES
20	Reference of the previous quarter with regards to excess dematerialized shares	:	NA
21	Mentioned the total no of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay:		
Total no. of Demat request			
	No. of Request	No. of Shares	Reasons for the delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22	Name, Mobile No., & Fax No. of Compliance Officer /Company Secretary of the Company	:	Mrs. Shipra Mehta (Company Secretary & Compliance Officer) (Appointed w.e.f. 12.03.2025) M No: A70118 PAN: DHHPM4063C Mob: 9913425000 Email: csshantaiindustries@gmail.com
23	Name, Address, Tel. & Fax No, Regn, No of Certifying Auditor	:	PCS Ranjit Binod Kejriwal 1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat-395002 M. No: F6116 COP: 5985 Tel: (91)261 2331123 Email: rbksurat@gmail.com
24	Appointment of the Common Agency for the Share Registry work	:	MCS Share Transfer Agent Limited INR000004108 1 st Fl, Neelam Apartment, 88, Sampatrao Colony, Above Chhapanbhog, Alkapuri, Vadodara- 390007 Tel.: (91)0265-2314757/2350490 Fax.: (91)0265-2341639 Email: mcsltdbaroda@gmail.com Website: www.mcsregistrars.com
25	Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company)	:	NIL


Ranjit Binod Kejriwal
(Practicing Company Secretary)
Membership No: F6116
CP No. 5985
UDIN: F006116G003489915



Place: SURAT
Date: 24/01/2026